FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | | |
|-------------------|------------------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average | d average burden | | | | | | | | |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* Watson Daniel Copell | | | | | 2. Issuer Name and Ticker or Trading Symbol Beauty Health Co [SKIN] | | | | | | | | | (Chec | k all app Direc | tor | Ü | 10% O | wner |
|--|---|-------|--------|---|--|--|---|--------|------------------|--------------------------------------|--|---------------------------------|---|---|--|------------|--|--|------|
| (Last) | st) (First) (Middle) O THE BEAUTY HEALTH COMPANY | | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/04/2023 | | | | | | | | | Officer (give title below) Chief Revenue Officer | | | | | |
| 2165 SPRING STREET | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | |
| (Street) | (Street) LONG BEACH CA 90806 | | | | | | | | | | | | | Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) (State) (Zip) | | | | | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | | | | |
| | | | | | | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | | | | | | |
| | | Table | I - No | n-Deriva | tive S | Secu | rities | Acq | uired, | Dis | posed of | , or E | Benefi | cially | / Own | ed | | | |
| 1. Title of Security (Instr. 3) 2. Transact Date (Month/Day | | | | Executy/Year) if any | | Deemed ecution Date, ny onth/Day/Year) | | | | es Acquired (A) Of (D) (Instr. 3, | | 4 and Securi Benefi Owned | | ies cially Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | Code | v | Amount | (A) (D) | or Pri | се | | rted saction(s) . 3 and 4) | | | (Instr. 4) | | | |
| Class A Common Stock 02/0- | | | | | 2023 | | | | F ⁽¹⁾ | | 8,972 | Г | \$ | 2.9 800 | | 06,313(2) | | D | |
| Class A Common Stock 02/04/ | | | | 02/04/2 | 2024 | | | | F ⁽¹⁾ | | 10,633 | Г |) \$2 | \$2.98 | | 795,680 | | D | |
| Class A Common Stock 03/ | | | | 03/01/2 | 3/01/2024 | | | | F ⁽¹⁾ | | 6,356 | Γ |) \$2 | \$3.73 | | 789,324 | | D | |
| Class A Common Stock 04/0 | | | | 04/05/2 | ′2024 | | | | F ⁽¹⁾ | | 11,212 | 212 D | | 3.71 | 778,112 | | | D | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year) 3. Deemed Execution Date, if any (Month/Day/Year) | | | 4. Transaction Code (Instr. 8) | | of Deriv Secu Acqu (A) of Dispo | expiration (Month/Descrities quired or posed D) etr. 3, 4 | | | | 7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4) | | | | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s; (Instr. 4) | | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | Code | | v | (A) | (D) | Date Exercis | able | Expiration Date | or Numb of Title Share | | | | | | | |

Explanation of Responses:

- 1. Represents shares withheld by the issuer to satisfy tax withholding requirements on vesting of restricted stock units and does not represent a sale.
- 2. Shares reported in Column 5 include the acquisition of 2,500 shares, and 4,165 shares, respectively, of Class A Common Stock acquired by the reporting person under two separate purchase periods under the Company's 2021 Employee Stock Purchase Plan.

Remarks:

/s/ Paul Bokota, Attorney-in-Fact for Daniel Copell Watson

06/11/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.